

Will Writing Service Fee Schedule For St. James's Place Clients

Service	Single	Couple
Standard Will	£250	£400
Advanced Planning Will	£495	£895
Bespoke	£ Confirmed on application	

All prices are inclusive of VAT

Linder Myers will discuss with you whether a Will is standard, advanced or bespoke. By way of guidance, the following table shows what would be included within the Standard and Advanced categories.

	Standard Will	Advanced Will
Executors/Trustees and Substitutes	✓	✓
Guardians and Substitutes	✓	✓
Gifts/Legacies	✓	✓
Gift of Residue (inc. multiple beneficiaries)	✓	✓
Drafting consideration to deal with assets in different Jurisdictions (exc. advice in relation to the jurisdictions)	✓	✓
EU Succession	✓	✓
Memorandum of Wishes for Personal Belongings	✓	✓
Bespoke Letter of Advice	✓	✓
Trust planning and advice (limited to one trust per will)	x	✓
Bound Will for signing	✓	✓
Review and check for validity	✓	✓
Certified copy	✓	✓
Free lifetime storage of original	✓	✓

Other associated charges

Severance of Tenancy	£90 (per severance).
Detailed Letter of Wishes	£120.

Bespoke planning for example to include multiple trusts, business and agricultural asset considerations, excessive legacies and complex inheritance tax considerations would not fall within the Will Writing Service agreed fees. Please contact us for a quote.