

LINDER MYERS

SOLICITORS

Wills Fee Schedule For St. James's Place Clients

Service	Single	Couple
Straightforward Will	£200	£325
Intermediate Will	£550	£750
Complex Will	£1,250	£1,500
Letter of wishes for a trust within the Will	£100	£150
Personal belongings letter of wishes	£100	£150
Statement to accompany the Will concerning the exclusion of a close relative	£100	£150
Severance of joint tenancy (including registration at the Land Registry)	£75 per title	£75 per title

All prices are exclusive of VAT

Linder Myers will discuss with you whether a Will is straightforward, intermediate or complex. There may be occasions when the preparation of the Will is unusually time-consuming, needs to be expedited or involves a length journey to meet you. In this case, the fixed fees may not be appropriate and an alternative charging structure would be discussed and agreed with you at the earliest opportunity. It may also be necessary to obtain a medical report if there needs to be an assessment of capacity before the Will is signed. The cost of this will be variable, depending on the clinician.

To follow we have set out some guidelines. The examples are for illustration only and are not intended as an exhaustive list. We are always happy to have an initial chat with you, and on many occasions there will be no charge for this service.

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Straightforward Wills - Dealing with:

- The appointment of executors/trustees.
- The appointment of guardians.
- Legacies of cash or personal items either outright or at a specified age to individuals, classes of beneficiaries (e.g. 'my children') or charities.
- Gift of the residue either outright or at a specified age to individuals, classes of beneficiaries or charities.

Intermediate Wills - In addition to everything overleaf, dealing with:

- Legacies on trust (e.g. a trust of a property or of the inheritance tax threshold).
- Unusual or numerous legacies.
- Trusts for care fees planning.
- Revocation clauses and general drafting considerations to deal with your Wills made, or to be made, in other jurisdictions.
- An outright gift of the family home to someone other than a surviving spouse.

Complex Wills – In addition to the above dealing with:

- Bespoke inheritance tax planning.
- A gift of a business and consideration of inheritance tax and Business Property Relief.
- A gift of a farm and/or agricultural land and consideration of inheritance tax and Agricultural Property Relief.
- A gift to make use of the inheritance tax relief for gifts to charity where the gift exceeds 10% of the estate.
- Multiple trusts within the Will.
- Issues concerning domicile/deemed domicile and issues where one spouse is UK domiciled and the other is non-UK domiciled.
- Inheritance tax planning where the threshold from a deceased spouse is available and the surviving spouse has remarried.
- Trusts for disabled beneficiaries.
- Complex family circumstances and disputes, including the exclusion of close family members.
- Circumstances where the capacity of the person making the Will may be an issue and it is necessary to obtain an assessment of capacity from a suitable clinician.
- 'Death bed' wills made at short notice and requiring immediate attendance.