

LINDER MYERS

SOLICITORS

Trusts Fee Schedule For St. James's Place Clients

All fees are per document and exclusive of VAT

Preparation of Trusts during lifetime	Price
Discretionary trust	£1,500
Interest in possession trust	£1,500
Pension death benefit trust	£1,500
Disabled person's trust	£1,500
Personal injury trust	£750
Bare trust	£750
Deed of appointment – outright gift	£950
Deed of appointment – into trust to include a Trust Document	£1,750
Supplementary Deeds and documents	Price
Deed of release	£650
Deed of retirement and/or appointment of trustees	£450
Deed of Variation – outright gift	£950
Deed of Variation – into trust to include Trust provisions	£1,750
Assignment	£950
Letter of wishes or form of nomination	£100

documents will incur a separate charge to be advised at the time.

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All of the above are the price per document – so, for example, if you make two outright gift deeds of appointment our charge will be £1,900 plus VAT. Any Conveyancing transactions required as a consequence of any of the above documents will incur a separate charge to be advised at the time.